About the Contributors

**Yigal Rosen** is a Senior Research Scientist in The Vice Provost for Advances in Learning (VPAL) at Harvard University. He leads the Harvard VPAL Research Team that enables faculty to create and implement research-enabled online learning experiences for residential and online use, such as HarvardX Massively Open Online Courses. Prior to joining Harvard he was a Senior Research Scientist at Pearson, leading research and development of innovative learning and assessment technologies for real-life skill development. Yigal was a Head of Assessment & Evaluation at Time To Know. He was a member of OECD’s PISA 2015 Assessment Framework Expert Group and consulted to Microsoft, Intel, ETS, Ministry of Education in Israel and the National Authority for Measurement & Evaluation. Yigal previously held academic appointments at the University of Haifa, the Open University of Israel and Ben-Gurion University. In 2009 he received the University of Haifa Faculty of Education’s Outstanding Lecturer Award. He obtained his Ph.D. degree from the University of Haifa. Yigal was a post-doctoral fellow at Harvard University Graduate School of Education and at Tel Aviv University School of Education. He began his career as a computer science, math and science teacher in grades 5 through 12. Yigal co-edited the book during his work as a Senior Research Scientist at Pearson.

**Steve Ferrara** is Vice President, Performance Assessment, and leads the Center for Next Generation Learning and Assessment in Pearson’s Research and Innovation Network. The center designs, develops, validates, and conducts research on performance assessment for summative and formative uses to support learning. Prior to joining Pearson, Steve was a Principal Research Scientist at CTB/McGraw-Hill, Managing Research Director in the assessment program at American Institutes for Research, and State Assessment Director in Maryland, and a Head Start and high school special education teacher. Steve conducts psychometric research and designs large scale and formative assessments for K-12 educational achievement. He serves on technical advisory panels for assessment programs and research projects. He was Editor of Educational Measurement: Issues and Practice and serves on journal editorial advisory boards. Steve was co-recipient, AERA Cognition and Assessment Special Interest Group 2014 award for Outstanding Contribution to Practice in Cognition and Assessment; and co-recipient, AERA Division D 2006 award for Significant Contributions to Educational Measurement and Research Methodology.

**Maryam Mosharraf** has been working at Pearson since 2009. She has managed a number of national and global assessment product lines. In her most recent role she works as a Research to Practice Manager. In this role she brings innovation, research and new technology into educational solutions for teachers and students. Maryam has conducted research on developing innovative 21st century skills assessment tasks which have been administered in Turkey, South Africa, Singapore, UK, US and other countries. Some of
her previous experience includes working at Procter and Gamble. Prior to moving to the States to attend business school, Mosharraf lived in Iran and worked at the British Embassy in Tehran as an interpreter. She holds a master’s degree in Business Administration from the University of Texas in Austin and a bachelor’s degree in Translation from Azad University.

* * *

**Lynne Anderson-Inman** is a professor of education at the University of Oregon and past Director of the university’s Center for Advanced Technology in Education. Dr. Anderson-Inman is a nationally and internationally recognized expert on the use of technology to improve reading, writing, and studying, with special emphasis on strategies for using technology to enhance the academic success of struggling learners. She pioneered the concept of “computer-supported studying,” conducting research on strategy-based instruction to promote effective reading and learning online. Recent work has focused on investigating “supported etext” as a means to improve content-area reading and studying. Dr. Anderson-Inman is a widely published author on effective uses of technology and a frequent speaker at national and international conferences.

**Gilbert Andrada**, PhD., State Education Consultant, has been with the Connecticut State Department of Education for 21 years. In addition to having been the program manager for the Connecticut Benchmark Assessment System (CBAS), his duties involve psychometric and statistical analyses, applied research projects, program evaluations, and large-scale student assessment. He holds a Connecticut school administrator’s license (092). Gil is an active researcher with colleagues from the Neag School of Education at the University of Connecticut. He is a frequent adjunct faculty member teaching courses in statistics, measurement and research methods. Gil holds a BA in psychology from California State University, Stanislaus; an MS in Psychology from the School of Psychological Sciences at Purdue University; and a PhD in Educational Psychology from the Measurement, Evaluation and Assessment program at the University of Connecticut, Neag School of Education.


**Susan Malone Back**, PhD, MBA, is a Research Scientist in the Institute for Measurement, Methodology, Analysis and Policy of the College of Education at Texas Tech University and Director of the university Small Business Innovation Research/ Small Business Technology Transfer (SBIR/STTR) Resource Center. She has extensive experience managing federal and private foundation grants and working with public/private partnerships. Her areas of research are community engagement, STEM education, and new frontiers in business education. Dr. Back received her M.Ed. and PhD in Educational Psychology from Temple University and her MBA from the University of Denver.
About the Contributors

Sara Bakken’s education career began in 2001 as a high school science teacher. After leaving the classroom, she worked as an instructional designer and advocate for online learning in both the K-12 and higher education environments. She has worked extensively with the Texas Virtual School Network (TxVSN), and served as committee co-chair for the 2011 publication of the International Association for K-12 Online Learning (iNACOL) National Standards for Quality Online Teaching. She has presented on the effective incorporation of 21st century skills into the virtual classroom at several national conferences including the Texas Distance Learning Association (TxDLA) and iNACOL’s Virtual School Symposium. She now develops new and innovative online assessments at Pearson, where she won the Pearson Innovative Assessment Idea competition in 2012. She holds a Master of Science degree in instructional design from the University of Houston-Clear Lake.

Kirk A. Becker is a senior research scientist with Pearson and consulting editor for the Journal of Computer Adaptive Testing. He has over fifteen years’ experience conducting research and performing operational work in measurement and psychometrics. Dr. Becker’s current research focuses on efficient methods for evaluating and coding large item pools using natural language processing, especially within the context of adaptive testing, LOFT, and automated test assembly. This research on natural language processing is currently being extended to automated item generation, item modeling, and the evaluation of item quality. Additionally Kirk has continued to research methods for developing, evaluating, and scoring innovative test items and performance tasks, with current research looking at the application of polytomous scoring models on information functions and adaptive administration. Dr. Becker has presented research on applications of natural language processing at the annual conferences of the American Educational Research Association, the Association of Test Publishers, and the National Council on Measurement in Education. Kirk received his Ph.D. in Educational Psychology from the University of Illinois at Chicago.

Valerie Beltran, Ed.D., is an Associate Professor of Education at the University of La Verne. In the K-12 field, she has been a teacher, a resource specialist, and a principal. At the university level, she teaches courses in both the teacher credential and Master’s programs. She chairs the Master’s of Education Special Emphasis program. Her research interests include writing instruction, bilingual education, online teaching, and student engagement.

Roger Benjamin has been President of CAE (Council for Aid to Education) since 2005. He was a research scientist at RAND from 1990 to 2005 (director of RAND Education, 1994-1999). Previous to his appointment to RAND, he was professor of political science at the University of Minnesota, 1966 to 1983 and associate dean and executive officer, College of Liberal Arts, University of Minnesota, 1980 to 1983, vice chancellor for academic affairs and provost at the University of Pittsburgh, 1983 to 1986, and vice president for academic affairs and provost, University of Minnesota, 1986 to 1988, and professor of political science, 1988 to 1990. He is the author or co-author of numerous books, monographs and articles in political economy and public policy, including governance, strategic planning, and educational assessment. His latest book is The New Limits of Education Policy: Avoiding A Tragedy of the Commons. London: Edward Elgar, 2012. He directs CAE, an educational assessment testing organization, implementing performance assessments and related 21st century assessments throughout the K-16 education system in the United States and beyond.
**John Bielinski** has worked in educational assessment as a developer and researcher since 1995. He earned a PhD in quantitative methods through the Educational Psychology department at the University of Minnesota. His research includes gender differences in math achievement, test accommodation validation, DIF, and growth modeling. Since joining Pearson in 2002, John has directed the development of several clinical and educational assessment including the KeyMath-3 Diagnostic Assessment and the Bruninks-Oseretsky Test of Motor Proficiency, 2nd Edition, and aimsweb. He is currently leading development on next generation curriculum-based measurement and formative assessment. In addition to his research and development work, John volunteers as a middle school math coach.

**Keith A. Boughton** is a Senior Research Scientist at CTB/McGraw-Hill Education. His areas of specialization include automatic item generation, adaptive testing, mixture/latent class models, hierarchical IRT models, and multidimensional IRT models.

**Daniel G. Brenner**, a Senior Research Associate at WestEd’s Science, Technology, Engineering, and Mathematics (STEM) program, is Co-Principal Investigator on multiple projects developing simulation-based assessments in various science content areas: the NSF-funded Human Body System and SimScientists Assessment System: Physical Science Links projects as well as the IES-Funded SimScientists Assessment System: Life Sciences and SimScientists Model Progressions (Genetics and Evolution) providing scientific content expertise, managing the assessment programming, and overseeing the SimScientists learning management system that serves over 10,000 students annually. Dr. Brenner is also Principal Investigator on the Institute of Education Sciences-funded Voyage to Galapagos project to develop a differentiated assistance model that is based on knowledge about what kinds of assistance are most effective for students of differing abilities as they work in an inquiry-driven learning environment for evolution science content. Brenner’s research interests focus on online education and assessment, and on the application of new technologies to these areas, and on application of the arts to STEM research. He has done extensive research and project management in academic and industrial research in the areas of bioorganic chemistry and biopharmaceuticals. Prior to joining WestEd, Brenner worked as an instructional designer heading the production of over 500 in-depth online media rich courses for the Academy of Art University. Dr. Brenner received an AB in Chemistry and Visual & Environmental Studies from Harvard College, and a PhD in Chemistry from Harvard University.

**Diane Browder** is the Lake and Edward P. Snyder Distinguished Professor of Special Education at the University of North Carolina at Charlotte. Dr. Browder has over two decades of research and writing on assessment and instruction for students with severe developmental disabilities. Dr. Browder’s research has been recognized through multiple awards. She received the 2009 Distinguished Researcher Award in Special Education from the American Education Research Association and was the 2009 First Citizens Bank Scholar at the University of North Carolina at Charlotte. In 2011 Dr. Browder was recognized by the state of North Carolina with the O. Max Gardner Award for research that has made a contribution to humanity.

**Barbara Buckley**, a Senior Research Associate at WestEd’s Science, Technology, Engineering, & Mathematics (STEM) program is Principle Investigator of the SimScientists Human Body Systems (HBS) project funded by NSF (DR K12), and co-PI of two current SimScientists projects in the life sciences funded by IES. As a proponent of model-based learning, Dr. Buckley guides the evidence-centered design process used by the SimScientists team to create simulation-based instructional and assessment suites that
incorporate model-based learning, complex systems thinking, and Next Generation Science Standards. Prior to joining WestEd, Dr. Buckley was a researcher at the Concord Consortium, playing a central role in the Modeling Across the Curriculum Project (IERI #0115699). At TERC, she contributed to the GLOBE and Global Lab projects.

**Michael B. Bunch** is Senior Vice-President of Measurement Incorporated, a test development and scoring company serving the large-scale assessment and professional licensure/certification fields. He oversees a research and development unit of over 80 assessment professionals and serves as a company director. Dr. Bunch earned a doctorate in psychology with a specialty in measurement and human differences from the University of Georgia in 1976. Prior to joining MI in 1982, he served as research psychologist at the American College Testing Program (ACT) and senior professional at NTS Research Corporation. Since joining MI, he has been active not only in the profession but in the Durham community as well, serving on and chairing boards of local education and human service organizations. He is past chairman of the Graduate Education Advancement Board of the University of Georgia.

**Dolores Cannella** earned her PhD in Social and Health Psychology. She is the Director of Behavioral Sciences and the Acting Chair of the Department of General Dentistry at Stony Brook University, School of Dental Medicine. Her teaching and research interests focus on the development of patient-centered interprofessional healthcare teams to improve health outcomes.

**E. Lee Childress** has been superintendent of the Corinth School District for 13 years. A native of Clarksdale, Mississippi, Childress is a graduate of Delta State University. He served as a social studies teacher in the Clarksdale Public Schools before becoming Program Manager for the School Executive Management Institute for the Mississippi Department of Education, which provided training for over 2,000 Mississippi school administrators. Childress was also Director of School Improvement for the DeSoto County School District before serving for nine years as Assistant Superintendent for the Corinth School District. Dr. Childress has been active in several educational organizations and is currently serving as a Trustee for Mississippi Public Employees Retirement System representing public school and community college educators; serves as Chairman of the Mississippi Commission on School Accreditation, President, of the Program for Research and Evaluation in Public Schools; and serves on the Advisory Board for the Mississippi School for Math and Science.

**Patrick Craven** has over 25 years’ experience in the field of educational technology. For the last 15 years this work has focussed on the specific field of learning and assessment technology research and development for the RSA Examinations Board, OCR Examinations, Cambridge Assessment Group and now he leads on Assessment Policy, Research and Design Principles for City & Guilds of London Institute. Patrick currently sits on the Management Board of the e-Assessment Association and the UK eAssessment Advisory Group and is a member of the planning committee for the Computer-Assisted Assessment Conference and European ATP Conference.

**Rafi Davidson** received his PH.D in Biochemistry from the Weizmann Institute in Rechovot, Israel. He is a senior lecturer in the department of science & technology in Kaye College of education, where, for 20 years, he teaches courses for B.Ed. and M.ED. in the subjects of “ICT in education”, “information literacy and critical thinking” and “teaching and learning in an information age”. In 1999 he founded the Center
for Educational Technology Initiatives which supports, advises and provides pedagogical-technological assistance to lecturers and student at Kaye College. For the last 4 years he is responsible for the development and implementation of programs for professional development of lecturers and pedagogical supervisors in the colleges for education in Israel. These programs are part of the national program for the adaptation of the Israeli education system to the 21st century. His areas of research and development include integration of ICT in teaching and learning, social and emotional aspects of online learning and the factors that influence the digital divide.

Jessica Decker is an Assistant Professor of Education at the University of La Verne. Previously, she has worked as an elementary school teacher. Her areas of research include improving writing skills, technology, and mentoring.

Kristen DiCerbo is a Principal Research Scientist in the Center for Digital Data, Analytics, and Adaptive Learning at Pearson. Her research program centers on how to use evidence from learner activity in games and simulations to understand what learners know and can do. Dr. DiCerbo has also engaged with teachers to understand how to best communicate information about student performance to inform instructional decisions. Prior to joining Pearson, Kristen provided research support to the Networking Academies at Cisco and worked as a certified school psychologist. Kristen received her Master’s Degree and Ph.D. in Educational Psychology at Arizona State University. She received a B.A. in Psychology and Sociology at Hamilton College.

Patricia Eckardt is an educator with a PhD in Quantitative Methods for Research, Educational Psychology. She has taught research and statistics to nurses and health professionals across undergraduate and graduate studies. She has been a registered professional nurse for over thirty years.

Sammy Elzarka is the Director of the Center for the Advancement of Faculty Excellence at the University of La Verne in La Verne, California. He has worked in education for nearly 20 years including roles as teacher, curriculum developer, assessment analyst, and accreditation liaison. His current focus is on the effective use of new technologies for teaching and learning.

Mahmoud Emira is a Research Manager at City & Guilds of London Institute and has a doctorate in professional studies in education at the University of Exeter. He has significant experience in project direction and management and is a reviewer for a number of academic journals. Mahmoud has been awarded fellowships from the Society for Education and Training and the Higher Education Academy in the UK and has teaching experience in schools, FE and HE. His research interests include educational assessment, leadership, professional development, disability and inclusion, education policy and higher education and he published in these subject areas.

David P. Erlanger is an educator and research director. His interests include how to apply educational theory to ensure students learn best in both traditional and non-traditional settings. He has a focus on identifying methods needed to make distance learning effective, especially for research students.
**About the Contributors**

**Peter Foltz** is a Vice President for research and development and works to bring innovative technologies to learning and assessment. He is one of the original developers of automated scoring technologies and holds a patent on methods for scoring of writing. Dr. Foltz’s research has focused on language comprehension, 21st Century skills learning and assessment, and uses of machine learning and natural language processing in educational technology. The methods he has pioneered improve student achievement, expand student access, and make learning materials more affordable. He has led the framework development for a new assessment of collaborative problem solving for the Organisation of Economic Cooperation and Development’s Programme for International Student Assessment (PISA) test. A former professor of psychology at New Mexico State University, he has authored more than 100 journal articles, book chapters, conference papers, and other publications. He previously worked at Bell Communications Research and the Learning Research and Development Center at the University of Pittsburgh. Dr. Foltz holds doctorate and master’s degrees in Cognitive Psychology from the University of Colorado, Boulder, and a bachelor’s degree from Lehigh University.

**Sharon Frazer** is a Strategic Advisor for Learning, Assessment and Research in City & Guilds of London Institute, the UK’s largest vocational Awarding Organisation and global leader in skills development. She is also a Senior Lecturer in Psychology and Work-based-learning with the Open University and is a member of Ofqual’s advisory board for diversity and inclusion. Co-researcher and developer of the UKs 2012 vocational assessor and quality assurance awards, Sharon has held pivotal roles in the VET sector for over 28 years, supporting government skills reform and managing a range of transformational programmes.

**Kellilynn M. Frias** is an Assistant Professor in the Marketing Department at Texas Tech University. Her research agenda focuses on understanding the technology, firm, and environmental factors that impact a firm’s decision of “where to participate in the value chain” or “what to sell”. This research has implications for product development and innovation, design of inter-firm ties, and intellectual property enforcement.

**Mark Gierl** is Professor of Educational Psychology and the Director of the Centre for Research in Applied Measurement and Evaluation (CRAME) at the University of Alberta. His specialization is educational and psychological testing, with an emphasis on the application of cognitive principles to assessment practices. Professor Gierl’s current research is focused on automatic item generation and automated essay scoring. His research is funded by the Medical Council of Canada, Elsevier, ACT Inc., and the Social Sciences and Humanities Research Council of Canada. Dr. Gierl holds the Tier I Canada Research Chair in Educational Measurement.

**Amnon Glassner** was trained as a math teacher and then completed his M.A. and PhD in the center of cognition, instruction and computers at the Hebrew University in Jerusalem. He participated in some researches about learning and argumentation in the frame of Kishurim Group in the leadership of Prof. Baruch Schwarz. His current educational interest is to lead some new progressive programs of teacher training, such as those who use PBL (project or product based learning) as main direction for learning and instruction. He serves as the head of Education Department, the head of Informal Studies and a pedagogical guide in Kaye Academic College of Education in Beer-Sheva. His current researches directions include infusion of creative and critical thinking during learning of any content, learning with PBL, learning by successes, and moderation of dialogical learning discussion.
**Heather Greenhalgh-Spencer** is an Assistant Professor of Curriculum and Instruction at Texas Tech University. Her research focuses on diversity and equity issues in online education. This research has implications for the ways we teach in online spaces, and implications for creating greater access and engagement in education for underrepresented students.

**Sean T. Hanlon** creates student- and teacher-centered educational technology applications that blend assessment and instruction. He received his undergraduate degree in computer science from The George Washington University (GW), his master’s degree in computer science and his Ph.D. in educational psychology from the University of North Carolina at Chapel Hill. During his senior year at GW, Sean received the Gary Bard Entrepreneur award for Blaise, an online essay-writing system with gesture-based scoring. This application was deployed in the GW Writing Center and used in the compulsory freshmen composition course. Since joining MetaMetrics, Sean has led the design, development, deployment, and enhancement of multiple educational technologies including MyWritingWeb, MyReadingWeb, MyMathWeb, Learning Oasis, EdSphere, Module Creator, and Guided Literacy. Sean supplements his technological expertise with the instructional and assessment principles necessary to create research-based technologies that impact the everyday lives of students and teachers.

**Jiangang Hao** is a Research Scientist in the Center for Advanced Psychometrics at ETS. Prior to joining in ETS, he has been working on modeling and mining Terabyte-scale data in physics at Fermi National Accelerator Laboratory after getting his PhD in physics and MA in Statistics both from the University of Michigan. He has been working extensively on data mining & machine learning, statistical modeling & inference, data standardization and data model schema design for big data. He published over 40 papers in peer-reviewed journals with over 2400 total citations and his work has been reported by Wired, MIT Technology Review and etc. Jiangang’s current research centers on collaborative problem solving, game and simulation based assessment, educational data mining, log file structuring and analysis. He is also applying natural language processing techniques to analyze the conversations in collaboration to develop intelligent (adaptive) facilitation mechanism.

**J. Christine Harmes** is a consultant in the areas of assessment, measurement, and technology integration. She holds a Ph.D. with dual concentrations in Educational Measurement and Research and Instructional Technology. Dr. Harmes’ research in computer-based testing has most recently focused on the design, cognitive processing, memorability, and usability of innovative items. Her recent projects regarding technology integration in K-12 settings have included developing tools for teacher professional development with and use of technology, and developing technology-related assessments, observation tools, and surveys. She has taught courses in mixed methods research, scholarly communication, performance assessment, computer-based testing, measurement for teachers, and instructional design.

**Qiwei He** is an Associate Research Scientist in ETS’s Research & Development Division, Global Assessment Center. Her background and expertise is in psychometrics, data mining, text mining and natural language processing with a focus on building applications for educational and psychological technology. She currently focuses on exploration research of process data in large scale assessments. Previously, Dr. He has conducted research in the areas of text-based online assessment for psychiatric and psychological assessment in the University of Twente, the Netherlands. She also won the Best Dissertation Prize of Abbas Fund in the field of psychological assessments in the Netherlands.
Bridget Hildreth, M.F.A., is a Research Assistant at the Center for Advanced Technology in Education at the University of Oregon. She was a secondary teacher and ELA Intervention Specialist for over ten years, and she taught writing, remedial ELA, and eLiteracy at the community college level. Her research with federally funded projects (SSOAR, SAIL, SOAR, and MeTRC) primarily involves improving education outcomes for middle school students with learning disabilities through the use of technology.

Cheryl Johnson has worked in professional, clinical, and education assessment development since 1998. She has written content and managed teams to successfully execute multi-year assessment research projects that include the Kaufman Assessment Battery for Children, 2nd Edition, the Kaufman Test of Educational Achievement, 2nd and 3rd Editions, Sensory Profile, 2nd Edition, and aimsweb. She currently leads research on early literacy, and effective progress monitoring toward achievement goals for school-aged children, as Research Director at Pearson. In addition to her research work, she is an advocate for Montessori education, approaches to help maximize cognitive and physical performance in adults, and new technology and experiences that foster a person’s natural curiosity.

Carolyn Knox has a Ph.D. in Digital Learning with an emphasis on students with special needs and English Learners. She is Assistant Director of CATE at the University of Oregon. Dr. Knox is PI of the Stepping up to SOAR: Strategies for Online Academic Reading project, developing both the project’s strategies and its video-based instructional website. She was a seminal part of the development of CATE’s original “computer-based study strategies” for using technology to enhance the academic success of struggling learners. She is a nationally recognized expert on the use of digital note-taking systems in the classroom for students with disabilities. For the last 25 years, Dr. Knox has been conducting research and development projects that create and promote innovative uses of technology for learning, innovative instructional materials, and evidence-based strategies designed to help struggling learners use technology for effective learning and academic success.

Zach Kornhauser is an Associate Measurement Scientist at the Council for Aid to Education. Prior to joining CAE Zach worked as a Senior Research Assistant for the Community College Research Center. His research interests include examining quality of educational programming in colleges and universities, understanding factors that affect student motivation on low-stakes assessments, studying students’ use of technology in college classrooms, and investigating factors that explain student performance in college over and above student ability. Zach received a Master’s in Applied Developmental Psychology from Fordham University in 2011, and is currently finishing his doctorate at Fordham.

Patrick Kyllonen is Senior Research Director of the Center for Academic and Workforce Readiness and Success at Educational Testing Service (ETS) in Princeton, N.J. Center scientists conduct innovative research on (a) higher education assessment, (b) workforce readiness; (c) international large scale assessment (e.g., Program for International Student Assessment; PISA); and (d) 21st century skills assessment, such as creativity, collaborative problem solving, and situational interviews. Dr. Kyllonen received his B.A. from St. John’s University and Ph.D. from Stanford University and is author of Generating Items for Cognitive Tests (with S. Irvine, 2001); Learning and Individual Differences (with P. L. Ackerman & R.D. Roberts, 1999); Extending Intelligence: Enhancement and New Constructs (with R. Roberts and L. Stankov, 2008), and Innovative Assessment of Collaboration (with A. von Davier and M. Zhu, forthcoming). He is a fellow of the American Psychological Association and the American Educational Research Association,
recipient of The Technical Cooperation Program Achievement Award for the “design, development, and evaluation of the Trait-Self Description (TSD) Personality Inventory,” and was a coauthor of the National Academy of Sciences 2012 report, Education for Life and Work: Developing Transferable Knowledge and Skills in the 21st Century.

**Hollis Lai** is Assistant Professor of Dentistry and the Director of Assessment for Undergraduate Medical Education program at the University of Alberta. His specialization is educational and psychological testing, with an emphasis on assessment designs in medical education, curriculum mapping, educational data mining, and item generation.

**Syed F. Latifi** is a doctoral candidate in Educational Psychology at the University of Alberta and a graduate researcher in the Center for Research in Applied Measurement and Evaluation (CRAME) at the same university. He holds a M.S. in Computer Science from LUMS, and an M.Ed. in Measurement, Evaluation and Cognition from University of Alberta. He has published numerous papers and articles in reputed peer-reviewed conferences and journals. His current research interests include automatic item generation, automated essay scoring, evolutionary programming and application of swarm intelligence in assessment systems.

**Lei Liu** is a research scientist from the Cognitive and Learning Sciences Center at Educational Testing Service. She is leading multiple projects focusing on the design of innovative and technology-rich science assessments that are competency-based and NGSS aligned. Her research has drawn heavily on cognitive and socioconstructivist learning theories. Her research interest is on the role of technology in learning and assessing. She has developed simulation-based learning environment and assessments, learning progression based assessments, conversation-based assessments, and collaborative problem solving assessments. She has published numerous journal articles and book chapters in the field of learning about complex systems, computer-supported collaborative learning, and learning sciences. She earned her PhD from Rutgers University and her dissertation won the best Doctoral Research Award by the National Association of Research in Science Teaching.

**William Lorié**, Ph.D., is Director of Education Research at Questar Assessment, Inc. A graduate of Notre Dame (B.A, Philosophy, B.S. Physics) and Stanford (M.S. Statistics, Ph.D. Education), Dr. Lorié has worked at CTB/McGraw-Hill, ETS, the World Bank, and Metrica, an assessment company he co-founded. Dr. Lorié has lead R&D for large-scale testing programs and has advised on assessment-related capacity building for states and ministries of education. His focus at Questar is on R&D innovation.

**Mark Loveland**, a Senior Research Associate at WestEd’s Science, Technology, Engineering, & Mathematics (STEM) program is Co-Principal Investigator of the IES funded SimScientists Assessment System and SimScientists Model Progressions projects, and the NSF funded SimScientists Assessments: Physical Science Links project. Dr. Loveland has over 20 years of experience working in scientific research and STEM education. Prior to joining WestEd, Dr. Loveland coordinated research efforts to transform middle school mathematics and science teaching and learning in San Francisco public schools. He has conducted cancer research and taught biology, chemistry, and environmental science in formal and informal environments.
**About the Contributors**

**Marie Ann Marino** is the Associate Dean for Academic Affairs and Strategic Partnerships at the Stony Brook University School of Nursing. Dr. Marino received a Bachelor of Science from Molloy College, a Master of Science in Nursing from Stony Brook University and a Doctor of Education at Teachers College, Columbia University. She completed a Post-Doctoral Fellowship in Family Violence Research at The Children’s Hospital/Harvard University School of Medicine. Dr. Marino has maintained a clinical practice as a pediatric nurse practitioner/forensic medical examiner conducting medical evaluations of child victims of abuse and violence. Dr. Marino is an active member of several professional organizations, including the International Association of Forensic Nurses. She is a key driver on several academic-practice partnerships aimed at innovating care management and improving transitional care, as well as development of competence in interprofessional collaborative practice.

**Donna Matovinovic** is Vice President of Test Development at ACT. Donna has over 25 years of experience providing leadership and strategic direction for the design and development of assessment products and services across the K through career continuum. Her focus is to ensure tight alignment between content development and psychometric principles as well as with product, program, and customer requirements.

**Mark Matzaganian** is Associate Professor of Education at the University of La Verne. He teaches in the areas of Assessment and Research. His scholarly interests include the role of technology in education, online learning, and student motivation.

**Shayne Miel** is currently the Vice President of Software Development at LightSide Labs, an ed-tech startup focused on providing automated writing support to K-12 students around the world through the use of their automated scoring and feedback technology. His role at LightSide is primarily research and development of the automated assessment and feedback software. Prior to his experience at LightSide Labs, Shayne was the Sr. Director of AI Technology at Measurement Incorporated, where he led a group of researchers and developers in the creation and development of modern day PEG.

**Edys Quellmalz** is Director of Technology-Enhanced Assessment and Learning Systems in WestEd’s Math, Science and Technology program. She leads SimScientists projects funded by NSF and the U.S. Department of Education related to simulation-based science curricula and assessments for formative and summative use that can serve as components of balanced state science assessment systems. Projects include Calipers II: Using Simulations to Assess Complex Science Learning (NSF); Foundations of 21st Century Science Assessment (NSF); Model Progressions (IES); SimScientists Assessments: Physical Science Links (NSF); SimScientists Crosscutting Concepts: Progressions in Earth Systems (NSF); SimScientists Assessment System (IES); SimScientists: Interactive Simulation-based Learning Environments (IES); Multi level Assessments of Science Standards (IES); Transformative Assessments for Science (Carnegie Corporation); and Integrating Science Simulations into Balanced State Science Assessment System (OESE). She co-directed the development of the framework and specifications for the 2014 Technological Literacy (TEL) National Assessment of Educational Progress and served on the Steering Committee for the 2011 NAEP Writing Framework. She has consulted for numerous state, national, international assessment programs. She was Associate Director of the Center for Technology and Learning at SRI International and the Director of Assessment Research and Design. She served on the faculty at the Stanford School of Education and as research faculty in the UCLA Graduate School of Education.
Zeeshan Rahman has worked in various research roles in organisations such as the Office for National Statistics, Lifelong Learning UK, and City & Guilds of London Institute. He has experience of both qualitative and quantitative research methods, including statistical analysis, questionnaire design, survey management, interviewing, and focus group moderation. He is currently working as the Interim Head of Research at City & Guilds of London Institute and is responsible for strategy, planning and management of a small team delivering high quality research on products, services and policies relating to the education sector.

Rikki Rimor, Ph.D., Senior Lecturer, Technology in Education Graduate Program, Department of Education at Kibbutzim College of Education, Technology and the Arts, Israel. Past experience: developer and instructor of online graduate course “From Search for Information to Construction of Knowledge in Technology-Based Environments” at the Open University of Israel. This course won Excellence Prize in the Open University Online Courses Contest. She was the Head of the Center for Pedagogy & Innovative Technologies (PITEC) at the Teachers College of Technology, Tel-Aviv. She was also Head of the Unit for Research and Evaluation at the Department of Education in the Municipality of Jerusalem. Most of her publications deal with why and how to promote collaborative knowledge construction in online learning environments, teaching and assessing problem solving in an online collaborative environment, complexity of social interactions in collaborative online learning environment as well as analysis of cognitive and metacognitive aspects of learning on Facebook.

Jenny Root, M.Ed. is the Snyder Fellow at UNC Charlotte where she is a doctoral student in Special Education. She is a graduate research assistant for The Solutions Project, an IES grant, developing a mathematics problem-solving curriculum for students with severe disabilities. Jenny has over seven years of experience working with children and adolescents with disabilities in school settings. Jenny’s research focuses on giving students with autism and intellectual disability access to the general curriculum through technology, systematic instruction, and positive behavior supports. Future directions for her research include systematic instruction to increase independence within academic tasks for students with developmental disabilities and using technology to overcome barriers to critical thinking and problem solving skills.

Abraham Rotem, Ph.D in Physics and Electrical Engineering, KSU USA and Ben-Gurion University, Israel (1983); Founder SENTOP Ltd (1990); Establishing Teachers Development center with Branco Weiss Institute, Israel (1994). Establishment of the first social educational network in Israel, to schools and student (1998). Wrote the Book “School turns on line” with Dr Y. Peled (2008). Lecturer in professional development courses for school administrators and teachers. Establishing with Dr E. Avni “Toward Digital Ethics Initiative”, Israel, contains original articles related to technology, pedagogical and ethical aspects in learning and teaching; Academic advisor ICT program in Israel (Ministry of Education) for the last decade.

Jean-François Rouet is a Senior research scientist with the French Centre National de la Recherche Scientifique (National Center for Scientific Research). He was trained as a developmental and language psychologist and he has published extensively on the cognitive underpinnings of reading literacy and skilled uses of information technology (e.g., “Reading: From words to multiple documents”, coedited with Britt and Goldman, Routledge, 2013). Jean-François Rouet has been involved since 2006 as an expert in the OECD’s PISA and PIAAC surveys of teenage and adult literacy, respectively. He has served as the director of the Center for Research on Cognition and Learning at the University of Poitiers, France, from 2004 to 2011. After his PhD (1991), Jean-François Rouet spent several years as a post-doctoral fellow at the
About the Contributors

Learning Research and Development Center (University of Pittsburgh, USA). He has developed numerous collaborations with scholars from various countries including Argentina, Germany, Japan, Norway, Spain and the USA. He is on the board of several major academic journals and a former associate editor of Learning and Instruction.

Gavriel Salomon (PhD at Stanford, 1968) is professor of educational psychology at the Haifa University in Israel where he served as dean of the Faculty of Education. As editor of Educational Psychologist, he has published four books and about a 150 research, theory, and methodology journal articles. He is the recipient of the Israel Award for scientific achievements and holds an honorary doctorate from the Leuven University in Belgium. His fields are the use and abuse of computers in education and research on peace education in regions of conflict.

Alicia Saunders, Ph.D., is the Project Coordinator and Research Associate for the Solutions Project, an IES grant, developing a mathematical word problem solving curriculum for students with severe disabilities at the University of North Carolina at Charlotte. She has conducted research in the areas of general curriculum access, specifically in science, mathematics, and English language arts, as well as in technology, including video modeling and computer-assisted instruction. Additionally, she has published multiple peer reviewed journal articles and book chapters, developed and conducted professional development webinars on aligning instruction to alternate achievement standards and the Common Core State Standards, and is a co-author of Early Numeracy, a mathematics curriculum for students with severe disabilities. Dr. Saunders received her bachelor’s degree in psychology from the University of North Carolina at Chapel Hill, and both her master’s and doctoral degrees in special education from the University of North Carolina at Charlotte. She taught students with severe disabilities and autism in North Carolina prior to obtaining her doctorate. She also worked as a research associate on an IES funded grant investigating mathematics and science instruction for students with severe disabilities, and as a research associate for one of the two national consortia called to develop an alternate assessment and curricular materials based on alternate achievement standards aligned to the Common Core State Standards for students with significant cognitive disabilities.

Matt Silberglitt, a Senior Research Associate at WestEd’s Science, Technology, Engineering, & Mathematics (STEM) program is Co-Principal Investigator of the SimScientists Assessments: Physical Science Links and SimScientists Crosscutting Concepts: Progressions in Earth Science projects funded by NSF and the SimScientists Assessment Systems project funded by IES. As a former science teacher and experienced assessment developer, Mr. Silberglitt provides content expertise in physical science and expertise in standards for educational assessments. Prior to his current position, Mr. Silberglitt managed development of science assessments for WestEd in several states. Prior to joining WestEd, Mr. Silberglitt oversaw development of science assessments at the Minnesota Department of Education and developed assessments at Data Recognition Corporation. Mr. Silberglitt started his career as a high school science teacher.

Jeffrey T. Steedle is a Research Scientist at Pearson, where he provides psychometric support for state testing programs and conducts research with the Center for Next Generation Learning and Assessment. His research interests include student motivation, comparative judgment, item difficulty modeling, and science assessment. He earned a Ph.D. in Educational Psychology and a M.S. in Statistics from Stanford University in 2008.
About the Contributors

A. Jackson Stenner is a co-founder of MetaMetrics and is its Chief Executive Officer and Chairman of the Board. With colleagues, he developed The Lexile Framework for Reading, The Quantile Framework for Mathematics, and the Lexile Framework for Writing. Dr. Stenner has published more than 60 papers, monographs and books, primarily on statistical and measurement methodology. Currently, he is a Research Professor in the Department of Applied Developmental and Special Education Program in the School of Education at the University of North Carolina-Chapel Hill. Dr. Stenner received his Ph.D. in educational psychology, with an emphasis in measurement, research design and evaluation methodology, from Duke University, and dual undergraduate degrees in psychology and education from the University of Missouri-Saint Louis. He has taught graduate seminars at Duke University and the University of North Carolina at Chapel Hill and guest lectured at several dozen universities.

Carl W. Swartz conducts research on models and technologies for blending learning and assessment and use of technology as a component of educational programs to enhance personalized learning for students with learning, attention, and language differences. He is currently a Research Professor in the Department of Applied Developmental and Special Education in the School of Education at the University of North Carolina-Chapel Hill where he was a Research Scientist in the School of Medicine and Clinical Assistant Professor in the School of Education at The University of North Carolina at Chapel Hill. Currently, He received his undergraduate degree in education from Indiana University and his master’s and doctorate degrees in education from The University of North Carolina at Chapel Hill. Dr. Swartz taught early adolescents with severe emotional disturbances and behavior disorders at a middle school in Greenville, South Carolina (1983-1986).

Noel Tagoe is the Executive Director of Education at CIMA, where he was previously Head of Research and Development. Prior to joining CIMA Noel had held accounting, strategy and financial consulting positions with BP and KMPG in Ghana. He has also taught at various universities in the UK including Manchester University and Oxford University. Noel’s current interests are in designing professional accounting curricula that address business needs and ensuring that they are assessed rigorously and robustly using technology where possible.

Fatima E. Terrazas-Arellanes is PI of Project ESCOLAR, an OSEP-funded project to create online modules for teaching science to middle school students with learning disabilities. Dr. Terrazas-Arellanes was a teacher from Mexico, coordinating research projects in areas of Spanish literacy instruction, second language acquisition, and eText supports. Dr. Terrazas-Arellanes’ areas of expertise include designing and conducting research to learn how technology addresses the educational needs of children and youths, particularly students with learning disabilities and English Language Learners. Dr. Terrazas-Arellanes received her Bachelor of Arts in Psychology from the Universidad Autonoma de Sinaloa in 2000, a Master’s of Science in Special Education from the University of Oregon in 2008, as well as a Doctor of Philosophy from the University of Oregon’s School of Psychology in 2009.

Suzanne Tsacoumis has built her professional career conducting and managing projects associated with the research, development, and implementation of personnel assessments and human capital systems, often in litigious environments. Her expertise revolves around job analysis, selection, promotion, leadership assessment, and performance evaluation. Currently, she is spearheading innovative work in the development of valid, online simulations, such as virtual role plays and interactive in-baskets, for use in both promotion
About the Contributors

Suzanne Balassa is a software developer and data scientist with extensive experience in the field of computational intelligence and machine learning. She has been involved in the development of large-scale data analytics systems and self-assessment processes. She often consults on a range of policy and implementation issues. In addition to her technical work, Suzanne is a corporate officer and HumRRO’s vice president of business development. In this role, she is responsible for providing leadership and direction to the business development and marketing team. Suzanne has been an active volunteer for the Society of Industrial-Organizational Psychology (SIOP) and is also a fellow of SIOP and the American Psychological Association (APA). Suzanne has served as an adjunct professor at both The George Washington University and George Mason University. She earned her Ph.D. from the University of Georgia, specializing in Industrial-Organizational Psychology and her B.A. from Bucknell University.

David Vaughn is a software engineer with over ten years of experience in the field of artificial intelligence (AI) and machine learning. As a Senior Software Developer he designs, develops, and enhances automated scoring technologies. Mr. Vaughn was the primary architect of MI’s winning submissions to the Automated Student Assessment Prize (ASAP) contest, an automated scoring competition sponsored by the Hewlett Foundation. He subsequently enhanced the AI scoring system used in the ASAP competition to improve its accuracy, speed, efficiency, and scalability for use on the Smarter Balanced Pilot Test automated scoring project. Previously, Mr. Vaughn developed and implemented machine learning algorithms in a variety of contexts including email classification, genome research, and human/computer voice dialogue systems. He received his B.S. in Computer Science from Harvard University.

Lars Vavik is a professor in interactive educational technology at Stord/Haugesund University College. He has been working with design of digital media since 1980 and has been given European Academic Software Award for developing of modeling and simulation tools. His work the last 15 years has been dedicated to developing a master program in ICT and learning and the leadership of several research program as “Education on Curriculum and Technology” (2008-2012) and “Learning in the 21st century” (2012-2016) supported by The Research Council of Norway.

Alina von Davier is a Senior Research Director and leader of the Center for Advanced Psychometrics at ETS. She also is an Adjunct Professor at Fordham University. At ETS, von Davier is responsible for developing a team of experts and a psychometric research agenda in support of next generation of assessments. Computational psychometrics, which include machine learning and data mining techniques, Bayesian inference methods, stochastic processes and psychometric models are the main set of tools employed in her current work. She also works with psychometric models applied to educational testing: test score equating methods, item response theory models, adaptive testing. She published several books, authored or edited; she also published numerous papers in peer reviewed journals.

Matthias von Davier is a Senior Research Director in ETS’s Research & Development Division, managing the international large-scale assessment methodology group in the ETS center for global assessment. At ETS, Dr. von Davier manages a group of researchers concerned with methodological questions arising in large-scale international comparative studies in education. He is currently editor-in-chief of the British Journal of Mathematical and Statistical Psychology and co-editor of the journal “Large Scale Assessments in Education”, which is jointly published with the International Association for the Evaluation of Educational Achievement (IEA) and ETS through the IEA -ETS Research Institute (IERI). His current work at ETS involves the psychometric methodologies used in analyzing cognitive skills data and background data from large-scale educational surveys, such as the Organization for Economic Co-operation and Development’s
upcoming PIAAC and the ongoing PISA, as well as IEA’s TIMSS and PIRLS. His work at ETS also involves the development of software for multidimensional models for item response data, and the improvement of models and estimation methods for the analysis of data from large scale educational survey assessments. Prior to joining ETS, Dr. von Davier led a research group on computer assisted science learning, was co-director of the “Computer as a tool for learning” section at the Institute for Science Education (IPN) in Kiel, Germany, and was an associate member of the Psychometrics & Methodology Department of IPN.

**Zsofia Voros** is currently research associate in the Center for Research on Cognition and Learning, CNRS and University of Poitiers, France. Her research investigates cognitive dimensions that may underlie electronic reading, learning and problem solving. Previously, she worked as a research consultant for the Educational Testing Service. She explored Programme for the International Assessment of Adult Competencies (PIAAC) processing data to identify cognitive/metacognitive skills and solution strategies linked to success in various electronic problem solving tasks. She earned her Ph.D in psychology from the University of Poitiers, France (2009).

**Emily Walden**, M.A., is a Research Assistant at the Center for Advanced Technology in Education at the University of Oregon in Eugene, Oregon. She completed a bachelor’s degree in English and psychology at the University of Oregon in 2010 and a master’s degree in developmental psychology at the University of Oregon in 2011. Her research with federally funded projects (ESTRELLAS, COPELLS, SSOAR, and ESCOLAR) primarily involves improving education outcomes, especially in science, for middle school students with learning disabilities and English learners through the use of technology.

**Nancy T. Walker** is currently a Professor of Education at the University of Laverne. For the past fifteen years, she has overseen the teacher education literacy faculty and worked with adjunct faculty in online learning. Her research has focused on content area literacy, disciplinary literacy, visual literacy, and online learning in higher education. Previously, she taught Language Arts at the middle school level for eight years and mentored new teachers in effective literacy instruction. Dr. Walker is a published author on the use of multiple texts in the classroom and is a frequent speaker at national and international conferences.

**James Welsh** is the Director of the Florida Center for Instructional Technology and holds a Ph.D. in Literacy Studies from the University of South Florida College of Education. A former elementary school teacher, James is the program coordinator for technology integration support in the USF College of Education and the project leader for the Technology Integration Matrix K-12 evaluation tools. James conducts research with the Contemporary Literacies Collaborative at USF. His research interests include evaluation of educational technology, critical media literacy, student creation of multimedia texts, and the role of genre in student composition.

**Joshua Wilson** is an Assistant Professor in the School of Education at the University of Delaware. He earned his Ph.D. in Special Education from the University of Connecticut in 2014. His research focuses on methods of assessing and instructing struggling writers, and on the application of automated essay evaluation (AEE) technology in Response to Intervention (RtI) contexts. He currently teaches courses on elementary special education methods. Prior to earning his Ph.D., Dr. Wilson was a special education teacher for six years.
About the Contributors

Roy Winkelman has spent two decades in K-12 education and two decades in higher education. Formerly director of the Florida Center for Instructional Technology, he now works on special projects for the Center and creates digital resources for K-12 students and teachers.

Steven Wise is a Senior Research Fellow at Northwest Evaluation Association. Dr. Wise has published extensively during the past three decades in applied measurement, with particular emphases in computer-based testing and the psychology of test taking. In addition, he sits on the editorial board of several academic journals and provides psychometric consultation to a variety of organizations. In recent years, Dr. Wise’s research has focused primarily on methods for effectively dealing with the measurement problems posed by low examinee effort on achievement tests.

Raffaela Wolf completed her PhD in Research Methodology from the University of Pittsburgh in December 2013. Dr. Raffaela Wolf joined CAE in January 2014 as a Measurement Scientist. In this role, Dr. Raffaela Wolf is involved in research projects that pertain to validity and reliability studies of the Collegiate Learning Assessment-Plus. Other responsibilities include running psychometric analyses for national and international clients. Research interests include equating, scaling, and linking; item response theory; structural equation modeling; and, cross-national assessments in higher education.

Doris Zahner joined CAE in March 2011 as the Director of Test Development and a Measurement Scientist. Her responsibilities include overseeing all item development for CAE as well as conducting research studies pertaining to the CLA+ and other CAE assessment instruments. Prior to her position with the CAE, she was a Program Director with a professional licensure and certification firm and managed a variety of clients, including a medical certification board, an information systems auditing certification program, various nursing specialties, and plastics engineers. She has experience managing large-scale item development projects and is knowledgeable about all aspects of assessment development including task analyses, test specifications, item writing, exam construction, score reporting and equating, and standard setting. She holds a Ph.D. in Cognitive Psychology and a M.S. in Applied Statistics from Teachers College, Columbia University. Her post-doctoral work at the Stevens Institute of Technology was on the use of diagrams in information systems design and her own research interests pertain to the use of diagrams in probability and mathematics problem solving. In addition to her responsibilities at CAE, Dr. Zahner is an adjunct assistant professor at Barnard College where she teaches a course on statistics to undergraduate students in the social sciences.

Diego Zapata-Rivera, PhD, is a senior research scientist in the Cognitive Science Research Group at Educational Testing Service. His research focuses on innovations in score reporting and technology-enhanced assessment, including work on assessment-based learning environments and game-based assessments. His research interests also include Evidence-Centered Design, Bayesian student modeling, open student models, conversation-based assessments, virtual communities, authoring tools and program evaluation. He has been a committee member and organizer of international conferences and workshops in his research areas. He is a member of the Board of Special Reviewers of the User Modeling and User-Adapted Interaction journal and an Associate Editor of the IEEE Transactions on Learning Technologies Journal. Most recently, Dr. Zapata-Rivera has been invited to contribute his expertise to projects sponsored by the National Research Council, the National Science Foundation and NASA.