Open Source Software in the Arab World: A Literature Survey

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ABSTRACT

A literature survey study was conducted to explore the state-of-the-art of Open Source Software and the opportunities and challenges faced by this segment of the software industry in seven Arab countries—Tunisia, Egypt, Jordan, KSA, Qatar, Oman and UAE. A framework and road map for OSS is presented derived from interviews conducted in the UAE with at least four experts from each of the following categories: governments and ministries, IT companies, universities and IT enthusiasts. This is the first study of its kind in this part of the world and is expected to make a significant contribution to the direction for Open Source Software in the region and beyond.

KEYWORDS

Arab World, Governments and Ministries, IT Companies and Universities, IT Enthusiasts, Open Source Software

INTRODUCTION

Many Arab countries now possess the most technologically advanced telecommunications infrastructure including access to the multitude of communication technologies available in Western countries. The Global Information Technology Report 2014 a recent survey by the World Economic Forum, reports that in terms of IT spending many Arab countries rank among the highest in the world (The Global Information Technology Report, 2014).

A 2009 survey conducted by International Data Corporation (IDC) found that the Open Source Software (OSS) market experienced a strong boost from the prevailing economic downturn, with worldwide revenues expected to grow at a compound annual growth rate of 22.4%, reaching $8.1 billion by 2013 (Jaspersoft, 2010). The increased quality, reliability, and support services supplied by OSS providers has no doubt contributed to this growth. In a downturn economy, and IT departments under increased scrutiny and pressure to reduce costs many have turned to these providers.

Abu Talib et al. report (2014), as elsewhere in the world, many information systems in the Arab World are proprietary, requiring extensive customization that only a specific vendor can perform due to copyright, licensing, and patent constraints. This demands that organizations allocate a substantial amount of time and money to software debugging, and maintenance. Faced with shrinking financial resources, some academic and research organizations have turned to OSS for fulfilling their information and technological needs. In addition, in order to meet the intrinsically stringent security and privacy requirements, OSS has also proved beneficial for research and development in law enforcement agencies, and in defense, legal and justice departments according to Webopedia (2015).
Open source developed in the technological community is a response to proprietary software owned by corporations. Our literature survey revealed that, in developing countries, there was no substantial OSS development or deployment strategy in place comparable to that found in developed countries. According to Abu Talib et al. (2014), the developing countries deploy OSS because of the following reasons:

- Valuable way to gain independence from single suppliers;
- Introducing diversity into the software code reduces the possibility of catastrophic failures due to viruses that attack a monoculture of code;
- Edgar Villanueva, a Congressman from Peru sent a letter to Microsoft Peru, he stressed that, in order to ensure the free access for citizens to public information, it is essential that data coding and treatment should not be tied to a particular supplier;
- Essentially, countries must be capable of relying on systems without elements controlled by foreign providers in order to ensure their national security;
- Intellectual property: OSS is “cracked to start with”;
- Opens the door for developing country users to customize applications according to the local market specifications;
- Can support developing countries’ sustainability;
- An insight into the proprietary software development process and a chance to improve community skills.

On the other hand, to apply the balanced view, there are many advantages on proprietary software (Closed Source Software, CSS) such as:

- There are reliable, professional support and training available;
- Packaged, comprehensive, modular formats;
- Regularly and easily updated;
- Provides the vendor a guaranteed income;
- Developed according to the customer needs;
- Mature and user-oriented product.

In this paper, we examined OSS usage in the Arab World which is different from other developing countries. According to Naama, K. (2006), there are several leading areas for the application of strategies of information and communications technology development in the region including: initiatives for building technologies, the establishment of R&D institutions, and increasing awareness about ICT among Arab governments. For example, gulf countries have the advantages of small populations and a wealth of resources, which they have used to improve national communication networks and to catch up with the rest of the world. Other Arab countries, such as Egypt, Morocco, Jordan, Lebanon and Syria, have increased their budget allocations for the ICT sector (Naama, 2006). In this research paper, a literature survey study was conducted to explore the state-of-the-art of Open Source Software and the opportunities and challenges faced by this segment of the software industry in seven Arabic countries — Tunisia, Egypt, Jordan, KSA, Qatar, Oman and UAE. A framework and road map for OSS is presented derived from interviews conducted in the UAE with at least four experts from each of the following categories: governments and ministries, IT companies, universities and IT enthusiasts. This is the first study of its kind in this part of the world and is expected to make a significant contribution to the direction for Open Source Software in the region and beyond.
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